

Code AMD
Company name FLC AMD Mining and Investment Joint Stock Company
Date 01/21/2019
Subject Report on the use of capital from public offering

Content:

FLC AMD Mining and Investment Joint Stock Company (AMD) has announced the use of capital from public offering as follows:

- I. Result of public offering:
 1. Name of stock: FLC AMD Mining and Investment Joint Stock Company
 2. Stock code: AMD
 3. Stock type: common stock
 4. Par value: 10,000 dongs/share
 5. Offering volume: 98,626,480 shares
 6. Total mobilized capital: VND986,264,800,000
 7. Total net revenue from the offering: VND986,048,250,000
 8. Beginning date: December 15, 2017
 9. Ending date: January 09, 2018
- II. Report on the use of capital from the public offering:
 1. The progress of the plan that was announced in the prospectus:

No.	Content
1	To invest in quarry (phase 2) at Loang mountain, Yen Lam Commune, Yen Dinh District, Thanh Hoa Province.
2	To invest in quarry (phase 2) at Ben mountain, Vinh Minh Commune, Vinh Loc District, Thanh Hoa Province.
3	To build more stone processing factory in Hoang Long industrial zone.
4	To build the warehouse and invest in showrooms, stone shop at Ha Noi, neighbouring provinces and cities.
5	To joint capital for cooperating and investing in the project of Incubating Technology and Human Resource Training with Asian Development and Management Institute.
6	To joint capital to cooperate with Dong Son Service and Trading JSC for investing in the project of French Vietnamese Sports Center, petrol station and building materials store in Tien Du, Bac Ninh.
7	To supplement working capital.

2. Current project progress:

No.	Content	Used amount (dongs)
1	To invest in quarry (phase 2) at Loang mountain, Yen Lam Commune, Yen Dinh District, Thanh Hoa Province.	96,271,641,863
2	To invest in quarry (phase 2) at Ben mountain, Vinh Minh Commune, Vinh Loc District, Thanh Hoa Province.	85,191,055,481
3	To build the warehouse and invest in showrooms, stone shop at Ha Noi, neighbouring provinces and cities.	36,078,565,784
4	To invest in limestone quarrying to build construction materials at Ac Son mountain (Ha Linh, Ha Trung, Thanh Hoa)	188,480,370,000
5	To supplement working capital.	127,567,880,000
6	Total	533,589,513,127